



THANK YOU!



Elder Abuse Task Force

- 1. How it was formed
- 2. Members & how you can provide input
- 3. Initiatives
- 4. Available resources
- 5. How to support our efforts



DANA NESSEL

Dana Nessel, Michigan's 54th Attorney General, began her legal career as an Assistant Prosecutor in the Wayne County Prosecutor's Office.

For more than a decade, she was assigned to elite units within the office and handled some of Wayne County's most difficult cases in the Child & Family Abuse Bureau, Police Conduct Review Team, and Auto Theft Unit. Nessel was specially assigned to try homicide, arson, criminal sexual conduct and gang-related conspiracy cases, among many others.



ATTORNEY GENERAL INITIATIVES

The Michigan Attorney General's commitment to protecting and serving the people of Michigan is evident through a broad range of initiatives.

On any given day, you can find the Michigan Attorney General leading the fight against human trafficking; keeping Michigan's students and schools safe; battling Michigan's opioid epidemic; helping victims of crime; and leading the investigation into the Flint water crisis.

Catholic Church Clergy Abuse	Contract Opportunities
Conviction Integrity Unit	Crime Victim Rights
Elder Abuse	Expungement Assistance
Flint Water Crisis	Hate Crimes
Human Trafficking	Michigan Identity Theft Support
Michigan State University	Opioid
PFAS Contamination	Payroll Fraud
Restorative Practices	Robocall Crackdown



- Launched in March 2019.
- Led by Attorney General Nessel and the Michigan Supreme Court.
- 100+ members from 55+ organizations.
- Initiative accomplishing, not report writing.

Task Force Members & How You Can Provide Input • Mi.Gov/ElderAbuse – select "Elder Abuse Task Force"

Elder Abuse/Neglect/Exploitation

More than 73,000 older adults in Michigan are victims of elder abuse. They experience abuse, neglect, and exploitation. The symptoms and treatment of elder abuse are complex and demand a concerted effort to tackle this often unrecognized and unreported social problem. That's why we brought together dozens of different organizations to work collaboratively to tackle the challenge.

Elder Abuse Resources: 800-24-ABUSE (22873)

Report Elder Abuse: 855-444-3911

PDF) Vulnerable Adult Incident Report





Elder Abuse Task Force Homepage

Elder Abuse Task Force

The Task Force launched in 2019 and consists of more than 55 different organizations in the public, private and nonprofit sectors - all working together to combat elder abuse.

The more than 100 individuals on the Task Force are divided into seven committees working diligently to accomplish <u>nine initiatives</u>. Achievements include the adoption of a <u>Vulnerable Adult Incident Report form</u> for investigations by law enforcement across the state, including the implementation of related trainings.

In addition to the vulnerable adult incident report and associated trainings, the Financial Exploitation Prevention Act was passed that ensures mandated reporting for financial institutions on suspected fraud or exploitation. Additionally, legislation has been introduced to address the remainder of the First Revised initiatives and the Task Force is eager to work with its legislative partners this year to put in place increased protections for Michigan's most vulnerable.



Task Force Members & How You Can Provide Input AG-PA@Michigan.Gov

MEMBERS

AARP	Adult Protective Services	Alzheimer's Association - Greater Michigan	Area Agencies on Aging
Attorney General Dana Nessel	Bronson Health Group	Disability Rights Michigan	EHM Senior Solutions
Eaton County Probate Court	Executive Office of the Governor	Guardianship & Alternatives, Inc	Health Care Association of Michigan
Kent County Probate Court	Lakeshore Legal Aid	LeadingAge Michigan	Legal Aid Defender Association
Legal Services of South Central Michigan	Michigan Assisted Living Association	Michigan Association of Chiefs of Police	Michigan Bankers Association
Michigan Center-Assisted Living	Michigan Commission of Law Enforcement Standards	Michigan Credit Union League	Michigan Dementia Coalition
Michigan Department of Civil Rights	Michigan Department of Health and Human Services	Michigan Department of Insurance and Financial Services	Michigan Department of Licensing and Regulatory Affairs
Michigan Elder Justice Coordinating Council	Michigan Elder Justice Initiative	Michigan Guardianship Association	Michigan Legislature
Michigan Long-Term Care Ombudsman	Michigan Poverty Law Program	Michigan Probate Judges Association	Michigan Sheriff's Association

Initiatives – Identifying and Tracking

- First initiatives based on recommendations from previous statewide task force reports.
- Additional initiatives follow-up on previous initiatives and updated by Task Force's Initiatives Committee.
- Publishing and tracking initiatives transparency!
- Mi.Gov/ElderAbuse select "Elder Abuse Task Force"

Elder Abuse Task Force Homepage

Resources

Elder Abuse Task Force Initiatives

Elder Abuse Task Force Set of Second Initiatives

Elder Abuse Task Force Brochure

Elder Abuse Task Force Brochure - Arabic Version

Elder Abuse Task Force Brochure - American Sign Language Version

Elder Abuse Task Force Brochure - Spanish Version

Sign up for the Elder Abuse Newsletter May 2022, Issue 7 January 2022, Issue 6 July 2021, Issue 5

Newsletter

June 2021, Issue 4

January 2021, Issue 3

July 2020, Issue 2

October 2019, Issue 1

In the News

Elder Abuse Task Force Hosting Symposium Next Week, Registration Remains Open

AG Nessel Charges Lansing Man with First-Degree Vulnerable Adult Abuse

COA Upholds Conviction of W. Mich. Man Who Embezzled \$300,000 from Elderly Woman

AG Nessel, State Legislators Announce Legislative Package to Strengthen Guardianship and Conservatorship Laws

Former Insurance Agent Sentenced in Elder Abuse Embezzlement Case



- 1. Adopt a <u>standard Vulnerable Adult Incident Report form</u> for investigation and develop training for law enforcement, prosecutors, Adult Protective Service workers, and the Michigan Commission on Law Enforcement Standards academy.
 - 2. Mandate reporting for banks and credit unions on suspected fraud or exploitation. See the Financial Exploitation Prevention Act.
 - Require the court to make findings of fact if a person with priority for appointment, such as a family member, is passed over in favor of a party with lower priority.

Task Force Initiative # 1:

STANDARD INVESTIGATION FORM

Adopt the standard investigation form for vulnerable adult investigation and include training for law enforcement, prosecutors, Adult Protective Service workers and Michigan Commission of Law Enforcement Standards Academy.

NAME	AGE	DOB	EMERGENO	Y CONTACT	PHONE
DATE REPORTED	TIME REPORTED	DATE AND TIME I	NCIDENT OCCURED		FILE NO:
NCIDENT LOCATION				REPORT	ING OFFICER
VULNERAB	LE + HARM = MANDAT	FORY Reportin	g to Adult Protec	ctive Services	at (855) 444-3911
	WHEN ABUSE/N				
2. Determine whether	ctim is a Vulnerable Adult (VA) the VA can see, hear and commun ished before competency (see below	4. icate ideas. 5.	Determine whether yestermine whether yestermine and forms f	ou are required to re	eport to APS or others
s the Victim a vulnerah	le Adult? (Documenting lack of ab	ility is important)	Activities of Daily I	iving (ADL'S)	
Over 18	☐65 years or older	inty is important)	Ability to Care for Self		transportation, walking, toiletin
	tance with ADLs (Activities o		etc.) Level of Function:	Independent Need	ls Assistance 🔲 Total Care
□Walking		□Eating	Describe:	1 🖬	
□Cooking □Bathing	☐Getting Water ☐Getting out of bed	□Getting Dressed	Instrumental Activ	ities of Daily Livin	o (IADL'S)
□ Transportation	□Taking medication		Financial Decision-M	Aaking (bills, donat	tions, investments, real esta
Transportation	□Banking/Financial aft	fairs	wills, protect assets,		Is Assistance Total Care
Unable to protect	self from abuse, neglect or exp	loitation	Describe:	independentiveed	is Assistance Trotal Care
Vulnerable Adult MO			Medical Decision-V	laking (express a	choice and understand,
Comments (if the vic nvestigation):	tim is not vulnerable, contin	ue with normal	appreciate, reason :	about health info,	etc.)
avesugation):			Level of Function:	Independent Need	ls Assistance Total Care
			Describe: Guardian	Conservator	
			Doctor Name and conta	act information:	
			1 		
	РНУ	SICAL RISK A	SSESSMENT		
]If the adult is vulne	PHY rable, is there harm? □Abuse			vide explanation	as needed in narrative
□Soiled bedding	rable, is there harm? □Abuse □Lock on victim's do	e □Neglect	Financial Prov	Unusual physic	al signs
□Soiled bedding □Soiled Bandages	rable, is there harm? □Abus □Lock on victim's do □Bilateral grip marks	e Neglect or Narcotic Evidence	□Financial Pro	Unusual physic	al signs nditions for victim,
□Soiled bedding □Soiled Bandages □Victim is in pain	rable, is there harm? Abuse Lock on victim's do Bilateral grip marks Foul Smell	e	□Financial Prov medication of cleaning prior to	Unusual physic Filthy living co including common	al signs nditions for victim, 1 areas
□Soiled bedding	rable, is there harm? □Abuse □Lock on victim's do □Bilateral grip marks □Foul Smell □Stopped seeing doct □Lock of access to m	e Neglect	Financial Prov medication of cleaning prior to ent explanation of care	Unusual physic Filthy living co including common No sign of pain	al signs nditions for victim, n areas reliever (aspirin etc.)
□Soiled bedding □Soiled Bandages □Victim is in pain □Dehydrated	rable, is there harm? Abuse Lock on victim's do Bilateral grip marks Foul Smell Stopped seeing doct Lack of access to m Medical Treatment f	e Neglect	Financial Prov medication of cleaning prior to ent explanation of care	Unusual physic Filthy living co including common No sign of pain	al signs nditions for victim, n areas reliever (aspirin etc.) esidence Type? (When
□Soiled bedding □Soiled Bandages □Victim is in pain □Dehydrated	rable, is there harm? Abuse Lock on victim's de Bilateral grip marks Foul Smell Stopped seeing doet Lack of access to me Medical Treatment f None	e Neglect	Financial Prov medication of cleaning prior to ent explanation of care	Unusual physic Filthy living co including common No sign of pain <u>R</u>	al signs nditions for victim, n arcas reliever (aspirin etc.) esidence Type? (When ictim is found)
□Soiled bedding □Soiled Bandages □Victim is in pain □Dehydrated	rable, is there harm? Abuse Lock on victim's do Bilateral grip marks Foul Smell Stopped seeing doct Lack of access to m Medical Treatment f	e Neglect	Financial Prov medication of cleaning prior to ent explanation of care	Unusual physic Filthy living co including common No sign of pain <u>R</u>	al signs nditions for victim, areas reliever (aspirin etc.) esidence Type? (When ictim is found)]Private
□Soiled bedding □Soiled Bandages □Victim is in pain □Dehydrated	rable, is there harm? Abuse Lock on victim's de Bilateral grip marks Foul Smell Stopped seeing doct Lack of access to m Medical Treatment f None Will seek own doct First Aid	e Neglect	Financial Pro nedication of cleaning prior to ent explanation of care ood/malnutrition	□Unusual physic □Filthy living co including common □No sign of pain ¥ U	al signs n arcas reliever (aspirin etc.) esidence Type? (When ictim is found) Private Public Housing JAssisted Living
□Soiled bedding □Soiled Bandages □Victim is in pain □Dehydrated	rable, is there harm? Abuse Control to the second	e Neglect or Narcotic i Evidence arrival or Inconsist obility Lack of fi following incident or EMT at scene \Y	□ Financial Prov nedication of cleaning prior to ent explanation of care ood malnutrition	Unusual physic Filthy living co including common No sign of pain <u>R</u> <u>V</u>	al signs nditions for victim, n areas reliever (aspirin etc.) esidence Type? (When ictim is found) Private Prublic Housing JAssisted Living JLicensed Nursing Hom
□Soiled bedding □Soiled Bandages □Victim is in pain □Dehydrated	rable, is there harm? Abuse Lock on victim's de Bilateral grip marks Foul Smell Stopped seeing doct Lack of access to m Medical Treatment f None Will seek own doct EMT* Name(s): Hospital ** Name	e Neglect or Narcotic 1 Evidence arrival or Inconsiste obility Lack of fi following incident or EMT at scene Y e:	Financial Prov nedication of cleaning prior to ent explanation of care ood/malnutrition	Unusual physic Filthy living co including common No sign of pain 	al signs nditions for victim, n areas reliever (aspirin etc.) esidence Type? (When ctim is found) [Private]Public Housing]Assisted Living]Licensed Nursing Hom JHospital
□Soiled bedding □Soiled Bandages □Victim is in pain □Dehydrated	rable, is there harm? Abuse Control to the second	e Neglect or Narcotic 1 Evidence arrival or Lack of 6 following incident or EMT at scene Y	Financial Prov nedication of cleaning prior to ent explanation of care ood/malnutrition	Unusual physic ☐Filthy living co including common ☐No sign of pain ¥ ¥ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐ ☐	al signs nditions for victim, n areas rehever (aspirin etc.) esidence Type? (When etim is found)]Private Public Housing JAssisted Living JLicensed Nursing Hom]Hospital]Homeless
□Soiled bedding □Soiled Bandages □Victim is in pain □Dehydrated	rable, is there harm? Abuse Lock on victim's de Bilateral grip marks Foul Smell Stopped seeing doct Lack of access to m Medical Treatment f None Will seek own doct EMT* Name(s): Hospital ** Name	e Neglect or Narcotic i Evidence arrival or Inconsist obility Lack of fi following incident or EMT at scene \Y id	Financial Prov nedication of cleaning prior to ent explanation of care od/malnutrition	Unusual physic Filthy living co including common No sign of pain B Vi C C C C C C C C C C C C C C C C C C	al signs nditions for victim, n areas reliever (aspirin etc.) esidence Type? (When ictim is found) Private Prubic Housing Jassisted Living JLicensed Nursing Hom JHospital JHomeless JUnknown
□Soiled bedding □Soiled Bandages □Victim is in pain □Dehydrated	rable, is there harm? Abuse Constant of the second	e Neglect or Narcotic 1 Evidence arrival or Linconsiste bility Lack of fo following incident or EMT at scene Y e:	Financial Provementation reficient grior to reficient grior to reficient grior to reficient explanation of care reficient explanation reficient explanat	Unusual physic ☐Filthy living co including common No sign of pain	al signs nditions for victim, a areas reliever (aspirin etc.) esidence Type? (When (ctim is found)]Private [Public Housing]Assisted Living]Licensed Nursing Hom]Hospital]Homeless]Unknown]AFC Home (Licensed of t)
☐Soiled bedding ☐Soiled Bandages ☐Victim is in pain ☐Dehydrated	rable, is there harm? Abuse Construction of the second se	e Neglect or Narcotic i Evidence arrival or Inconsiste obility Lack of fi following incident or EMT at scene Y e: id se Form from victin se Form from victin	Financial Prov nedication of cleaning prior to ent explanation of care ood/malnutrition es No n? Yes No Io	Unusual physic ☐Filthy living co including common No sign of pain	al signs nditions for victim, n areas reliever (aspirin etc.) esidence Type? (When (ctim is found) Private Public Housing JAssisted Living JLicensed Nursing Hom JHospital JHomeless JUnknown JAFC Home (Licensed of JAFC Home (Licensed of
Soiled bedding Soiled Bandages Vietim is in pain Dehvdrated Lack of Medication	rable, is there harm? Abuse Constant of the second	e Neglect or Narcotic 1 Evidence arrival or Inconsiste obility Lack of fi following incident or EMT at scene Y id se Form from victin se Form from victin cor? Yes N	Financial Provemedication of cleaning prior to entexplanation of care od/malnutrition es DNo entexplanation	Unusual physic ☐Filthy living co including common No sign of pain	al signs nditions for victim, a areas reliever (aspirin etc.) esidence Type? (When (citim is found)]Private [Public Housing]Assisted Living]Licensed Nursing Hom]Hospital]Homeless]Unknown]AFC Home (Licensed o t)
Boiled bedding Soiled Bandages Uvietim is in pain Dehydrated Lack of Medication	rable, is there harm? Abuse Constant of the second	e Neglect or Narcotic 1 Evidence arrival or Inconsiste obility Lack of fi following incident or EMT at scene Y id se Form from victin se Form from victin cor? Yes N	Financial Provemedication of cleaning prior to entexplanation of care od/malnutrition es DNo entexplanation	Unusual physic ☐Filthy living co including common No sign of pain	al signs nditions for victim, a areas reliever (aspirin etc.) esidence Type? (When (citim is found)]Private [Public Housing]Assisted Living]Licensed Nursing Hom]Hospital]Homeless]Unknown]AFC Home (Licensed o t)
Soiled bedding Soiled Bandages Victim is in pain Dehydrated Lack of Medication	rable, is there harm? Abuse A	e Neglect or Narcotic 1 Evidence arrival or Inconsiste obility Lack of fi following incident or EMT at scene Y id se Form from victin se Form from victin cor? Yes N	Financial Provemedication of cleaning prior to entexplanation of care od/malnutrition es DNo entexplanation	Unusual physic ☐Filthy living co including common No sign of pain	al signs nditions for vietim, a areas reliever (aspirin etc.) esidence Type? (When (citim is found)]Private [Public Housing]Assisted Living]Licensed Nursing Home]Hospital]Homeless]Unknown]AFC Home (Licensed o t)
Soiled bedding Soiled Bandages Uvietim is in pain Dehydrated Lack of Medication	rable, is there harm? Abuse Constraints and the set of	e Neglect or Narcotic 1 Evidence arrival or Inconsiste obility Lack of fi following incident or EMT at scene Y id se Form from victin se Form from victin cor? Yes N	Financial Provemedication of cleaning prior to entexplanation of care od/malnutrition es DNo entexplanation	Unusual physic ☐Filthy living co including common No sign of pain	al signs nditions for vietim, a areas reliever (aspirin etc.) esidence Type? (When (citim is found)]Private [Public Housing]Assisted Living]Licensed Nursing Home]Hospital]Homeless]Unknown]AFC Home (Licensed o t)
Soiled bedding Soiled Bandages Utidim is in pain Dehydratd Lack of Medication Body Image Diagy Describe injury (red bruising etc.) bruising etc.)	rable, is there harm? Abus.	e Neglect or Narcotic 1 Evidence arrival or Inconsiste obility Lack of fi following incident or EMT at scene Y id se Form from victin se Form from victin cor? Yes N	Financial Provemedication of cleaning prior to entexplanation of care od/malnutrition es DNo entexplanation	Unusual physic ☐Filthy living co including common No sign of pain	al signs nditions for victim, a areas reliever (aspirin etc.) esidence Type? (When (citim is found)]Private [Public Housing]Assisted Living]Licensed Nursing Hom]Hospital]Homeless]Unknown]AFC Home (Licensed o t)

Task Force Initiative # 2:

- Mandate reporting for banks and credit unions on suspected fraud or exploitation.
- Financial Exploitation Prevention Act

Act No. 344 Public Acts of 2020 Approved by the Governor December 30, 2020 Filed with the Secretary of State December 30, 2020 EFFECTIVE DATE: September 26, 2021

ENROLLED SENATE BILL No. 464

AN ACT to require financial institutions to report financial exploitation of their customers or members; to allow financial institutions to freeze customer or member transactions or assets under certain circumstances; to provide immunity from criminal, civil, or administrative liability to financial institutions for actions taken in good faith under this act; and to provide for the powers and duties of certain governmental officers and entities.

The People of the State of Michigan enact:

Sec. 1. This act shall be known and may be cited as the "financial exploitation prevention act".

ELDER ABUSE TASK FORCE

Financial Exploitation Prevention Act (FEPA) Presentation



FAST FACTS ABOUT FEPA

- Effective on September 26, 2021
- Requires financial institutions to report financial exploitation of vulnerable members/customers.
- Allows financial institutions to freeze transactions/assets under certain circumstances

AG'S FEPA PRESENTATION

For FEPA presentation requests, email <u>stinedurfk@michigan.gov</u>. Include the following information:

- Audience description and number of participants
- Format (virtual or in person)
- Date/time (be as flexible as possible)



- Require the court to make findings of fact if a person with priority for appointment, such as a family member, is passed over in favor of a party with lower priority.
- Require certification of guardians and conservators (including requirements for minimum training and professional standards) and increase guardians' visitation requirement from once every three months to monthly.
- Refine the process for emergency petitions for guardianship/ conservatorship to promote individuals' due process rights and ensure that guardians are only appointed when no less restrictive alternative exists.

Guardian

A person or an entity is assigned by a court to oversee the **welfare and safety** of an individual.

Conservator

A person or an institution assigned by a court to handle an individual's **financial matters.**

A legal duty to act in the best interest of the protected individual.

Incapacitated

Guardianship – Incapacitated individual.

Conservatorship – Individual unable to manage property and affairs effectively.

By reason of mental illness, mental deficiency, physical illness or disability, chronic use of drugs, chronic intoxication, or other cause, not including minority, to the extent of lacking sufficient understanding or capacity to make or communicate informed decisions. MCL 700.1105(a).



6. Clarify and expand the guardian ad litem's responsibilities to ensure the individual appointed by the court to provide information – both to the alleged incapacitated person about the legal proceedings and to the court about the individual's circumstances and wishes – spends adequate time meeting privately with the vulnerable adult, and provides the court with a standardized, thorough, and objective report.



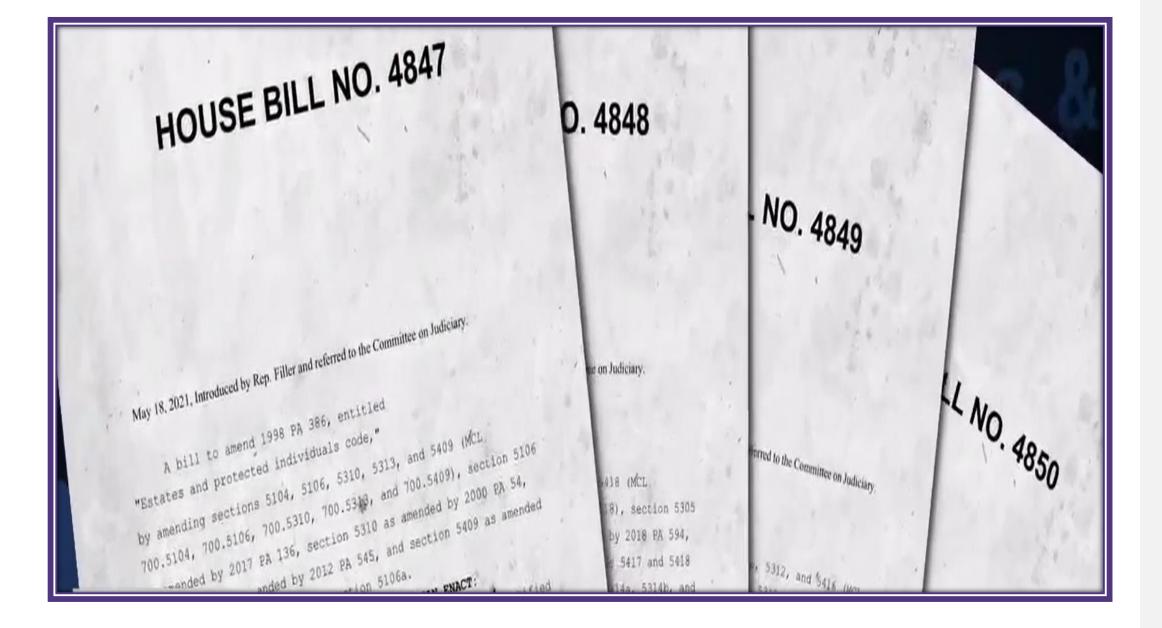
7. Improve protections for wards when professional guardians seek to remove them from their homes, including requiring prior consultation with the wards when possible, and consideration of supports and services that would allow the wards to remain in their current residences. Require professional guardians in most circumstances to file petitions seeking court authority to move wards. Require courts to appoint guardians ad litem or, where appropriate, counsel for wards and to schedule hearings before authorizing moves to new residences.



 Establish a clear asset and income threshold above which the appointment of a conservator is required. Require expiration dates for guardian and conservator letters of authority and only renew letters of authority if required yearly reports are filed, thus ensuring ongoing transparency and accountability.



9. Improve basic standards for medical reports that are used in guardianship and conservatorship hearings to ensure that these reports are providing the Court with relevant, accurate and complete information related to the individual who is the subject of the hearing as well as the medical or mental health professional who is submitting the report.





Concerns of Interested Parties

- Guardianship Association (MGA)
- Chief Probate Judges (Kent, Macomb, Oakland, Saginaw, Washtenaw & Wayne)
- Probate Judges (MPJA)
- Probate and Juvenile Registers Association
- ELDRS Council
- Oakland County Bar-Probate Committee
- Michigan Hospital Association

Special Edition

JULY 2021, ISSUE 4

ELDER ABUSE TASK FORCE ANNOUNCES NEXT INITIATIVES

Now that a legislative package has been introduced that — when passed — will accomplish the remainder of our first initiatives, we are excited to announce the next set of initiatives.

These initiatives were discussed and adopted by the initiatives committee – a new leadership committee that will continually focus on the direction of the Task Force.

A significant amount of work has already been devoted to accomplishing these initiatives and the Task Force anticipates recomplishing them within the next ar. Some of that work includes Court Watcher program is entering its pilot phase. ally, Financial Exploitation Act implementation going, Trainings Click here to view the Task Force's second set of initiatives.



SET OF SECOND INITIATIVES

 Establish a court watcher program to monitor adult guardian and conservator hearings to highlight the court's transparency and help determine whether issues need to be addressed to strengthen the rights of elderly and vulnerable adults.

 Provide comprehensive training to implement the <u>Financial Exploitation Prevention</u> Act.

 Develop local level multidisciplinary teams by publishing updated protocols, identifying successful teams, encouraging mentorships, and facilitating product collaboration.

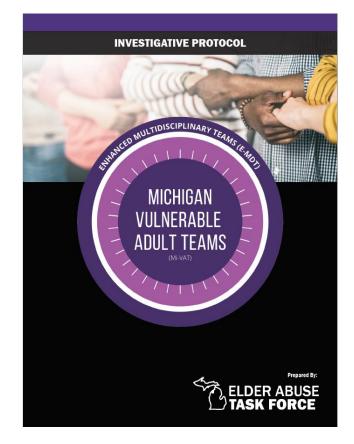
- Encourage and facilitate probate court referrals of financial exploitation to lc prosecutors by developing an easily accessible form.
- Pass a family consent law that allows family members to consent to mert treatment thus reducing the number of necessary guardianships.
- Pass a visitation law that better protects a legally incapacitated indicommunicate, visit, or interact with a person of their choosing.
- 7. Revise power of attorney statute to increase acceptance and

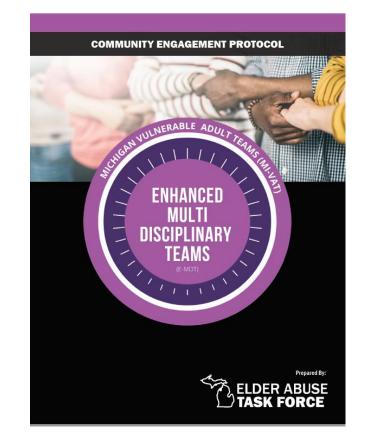


- Establish a court watcher program to monitor adult guardian and conservator hearings to highlight the court's transparency and help determine whether issues need to be addressed to strengthen the rights of elderly and vulnerable adults.
- 2. Provide comprehensive training to implement the <u>Financial Exploitation Prevention</u> <u>Act</u>.

SET OF SECOND INITIATIVES

3. Develop local level multidisciplinary teams by publishing updated protocols, identifying successful teams, encouraging mentorships, and facilitating productive collaboration.





SET OF SECOND INITIATIVES

4. Encourage and facilitate probate court referrals of financial exploitation to local prosecutors by developing an easily accessible form.

	PROBATE JUDGE FINA	NCIAL EXPLOITA	TION	
Date:	REFERRAL TO LO	CAL PROSECUTOR	R	
Court & Contact Inform	nation:			
Phone:	Email:			
Financial Loss: \$	Years of theft:	Ongoing:	Yes	No
Financial Institution(s):				
File # (s):	Proba	ate file copy attached:	Yes	No
Guardian and or conservat	tor name and contact informat	ion:		
Alleged Victim				

* * *

The <u>Elder Abuse Task Force</u> created this form which judges should send to their local prosecutor. The Michigan Attorney General works with local prosecutors and can be reached by email: miag@mi.gov.



- Pass a family consent law that allows family members to consent to medical treatment thus reducing the number of necessary guardianships.
- Pass a visitation law that better protects a legally incapacitated individual's right to communicate, visit, or interact with a person of their choosing.
- 7. Revise power of attorney statute to increase acceptance and reduce fraud.



- 8. Revise consumer protection laws to include criminal penalties for violations involving victims over 80 years old and increase the associated civil penalty.
- 9. Provide statutory procedure for vulnerable adults to remove unwanted occupants from their home.



10. Refresh partnership with Social Security Administration to identify instances of embezzlement from vulnerable adults in nursing homes. Send letters to all nursing homes soliciting information on suspicious financial activity, *i.e.*, known resident income coupled with history of non-payment. Take appropriate enforcement action.



AGENCY	CONTACT	INFORMATION
Adult Protective Services	855-444-3911 mi.gov/mdhhs	24-hour crisis intervention for vulnerable adults.
Attorney General Consumer Protection	877-765-8388 mi.gov/ agcomplaints	Report consumer complaints (e.g., scams, identity theft).
Attorney General Financial Crimes	517-335-7560 mi.gov/elderabuse	Report if someone is taking money or assets from a vulnerable adult not in a licensed residential care facility.
Attorney General Health Care Fraud	800-24-ABUSE (800-242-2873) mi.gov/elderabuse	Report financial or physical abuse or neglect of residents in licensed residential care facilities.
Attorney General Public Administration	517-335-4004 mi.gov/elderabuse	Concerns about a Public Administrator's handling of estate assets of individuals who die without a will or known heirs.
Counsel and Advocacy Law Line (CALL)	888-783-8190	Attorney-staffed telephone advice, brief service, and referrals for seniors (60+) and low income people.
Department of Insurance and Financial Services	877-999-6442 mi.gov/difs	Investigate consumer complaints against insurance, banking, credit union, mortgage and other financial products.
LARA Bureau of Community and Health Systems	Nursing homes: 800-882-6006 Adult foster care/ homes for the aged: 866-856-0126	Report abuse or neglect concerns in licensed facilities.
LARA Bureau of Professional Licensing	517-241-0199 mi.gov/lara	Report complaints and allegations against licensed care professionals (doctors, dentists, nurses, etc.)
Michigan Long Term Care Ombudsman	866-485-9393 mltcop@meji.org	Concerns about your rights, care, or services in a nursing home, home for aged or adult foster care.

This project was supported by Victims of Crime Act Award Number 2018-V2-GX-0067 awarded by the Office for Victims of Crime, U.S. Department of Justice to the Division of Victim Services, Michigan Department of Health and Human Services.

REPORT ABUSE, NEGLECT

EXPLOITATION

Notify the Michigan Department of Health and Human Services Adult Protective Services (mi.gov/protectiveservices) at 855-444-3911, if you suspect abuse, neglect or exploitation occurred in:

- A private residence;
- An unlicensed setting (i.e., assisted living facility);
- An adult foster care home;
- A home for the aged; or
- A nursing home where the suspected perpetrator is not an employee of the facility or the resident is on leave from the nursing home.

REPORT ELDER ABUSE IN A NURSING HOME

To report abuse in a nursing home, contact the Attorney General's Health Care Fraud Division on its statewide hotline, 800-24-ABUSE (800-242-2873), by email (hcf@michigan.gov) or through the online complaint form (mi.gov/agcomplaints).

> Michigan Attorney General Health Care Fraud Division P.O. Box 30218 Lansing, MI 48909

800-24-ABUSE (22873) mi.gov/elderabuse



NO EXCUSE For Elder Abuse.





REPORT ABUSE: 855-444-3911

ELDER ABUSE

TASK FORCE

More than 73,000 older adults in Michigan are victims of elder abuse. They experience abuse, neglect and exploitation.

The symptoms and treatment of elder abuse are complex and demand a concerted effort to tackle this often unrecognized and unreported social problem.

That's why we brought together dozens of different organizations to work collaboratively to tackle the challenge.

SEE IT

ABUSE

Harm or threatened harm to an adult's health or welfare caused by another person.

NEGLECT

The inability or failure to provide adequate food, shelter, clothing, medical care, etc.

EXPLOITATION

Zz

The misuse of an adult's funds, property or personal dignity (e.g., humiliation, objectification, degradation, dehumanization) by another person.

EMOTIONAL/BEHAVIORAL SIGNS

of Elder Abuse/Neglect/Exploitation

patterns

DOCUMENT & REPORT IT

Take photographs and written notes on: what you observed, when you observed it, who was present, and any further information that may be of assistance.

Immediately report incidents in the nursing home to the administrator, the director of nursing or the charge nurse of the health care facility.

Immediately report applicable situations to Adult Protective Services: the State Police and/or the local police: Attorney General Health Care Fraud Division; Long Term Care Ombudsman; and the Department of Insurance and Financial Services.

PHYSICAL SIGNS

hygiene

appointments

of Elder Abuse/Neglect/Exploitation



Missing medication or medical

Unattended medical needs or missed



Withdrawal from normal activities

Isolation from friends or family



Increased anxiety or fear

Hesitance to speak in presence of "caregiver"

FINANCIAL SIGNS

of Elder Abuse/Neglect/Exploitation



Unpaid bills (elder adult receives foreclosure warnings, electricity is shut off)



out to cash or written out of order)



Missing household items (cherished heirlooms, expensive tools, or other valuable



Unexpected changes in wills or property deeds (property deeded/will changed to benefit "new friend")

Purchase of large items the elder adult does not use (vehicles when the adult does not drive, timeshare purchases when adult is homebound)





ELDER ABUSE

SEE IT

DOCUMENT & REPORT IT

TASK FORCE

More than 73,000 older adults in Michigan are victims of elder abuse. They experience abuse, neglect and exploitation.

The symptoms and treatment of elder abuse are complex and demand a concerted effort to tackle this often unrecognized and unreported social problem.

That's why we brought together dozens of different organizations to work collaboratively to tackle the challenge.

ABUSE

Harm or threatened harm to an adult's health or welfare caused by another person.

NEGLECT

The inability or failure to provide adequate food, shelter, clothing, medical care, etc.

EXPLOITATION

The misuse of an adult's funds, property or personal dignity (e.g., humiliation, objectification. degradation, dehumanization) by another person.

EMOTIONAL/BEHAVIORAL SIGNS

of Elder Abuse/Neglect/Exploitation

Take photographs and written notes on: what you observed, when you observed it, who was present, and any further information that may be of assistance

Immediately report incidents in the nursing home to the administrator, the director of nursing or the charge nurse of the health care facility.

Immediately report applicable situations to Adult Protective Services: the State Police and/or the local police; Attorney General Health Care Fraud Division: Long Term Care Ombudsman: and the Department of Insurance and Financial Services.

of Elder Abuse/Neglect/Exploitation

warnings, electricity is shut off)

out to cash or written out of order) Missing household items (cherished

Unpaid bills (elder adult receives foreclosure

Unusual changes in spending patterns (increases in ATM withdrawals, checks made

heirlooms, expensive tools, or other valuable

PHYSICAL SIGNS

of Elder Abuse/Neglect/Exploitation





Missing medication or medical assistive devices



Unexplained injuries or sores

Dehydration or unusual weight loss

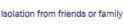


Unsanitary living conditions or poor hygiene



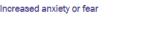
Unattended medical needs or missed appointments





Unusual changes in behavior or sleep





Hesitance to speak in presence of "caregiver"



FINANCIAL SIGNS

Unexpected changes in wills or property deeds (property deeded/will changed to benefit "new friend")



Available in:

Arabic Mandarin Spanish ASL

Include: Quantity Mailing address (no PO boxes)

ag-pa@mi.gov





Elder Abuse Task Force Resources Mi.Gov/ElderAbuse – select "Elder Abuse Task Force"

Elder Abuse/Neglect/Exploitation

More than 73,000 older adults in Michigan are victims of elder abuse. They experience abuse, neglect, and exploitation. The symptoms and treatment of elder abuse are complex and demand a concerted effort to tackle this often unrecognized and unreported social problem. That's why we brought together dozens of different organizations to work collaboratively to tackle the challenge.

Elder Abuse Resources: 800-24-ABUSE (22873)

Report Elder Abuse: 855-444-3911

PDF) Vulnerable Adult Incident Report









Learn how to recognize, report, and prevent adult abuse, neglect and exploitation. This series focuses on person-centered support, building relationships, and preventing abuse, neglect and exploitation.



View Entire Playlist

Mandatory Reporter Training for Adult Abuse, Neglect, and Exploitation

Reporting of Adult Abuse, Neglect, and Exploitation by a Concerned Person

Financial Exploitation Prevention Act Reference Material

Best Practices for Financial Institutions Making Reports Under the Financial Exploitation Act

Understanding Michigan's Financial Exploitation Protection Act



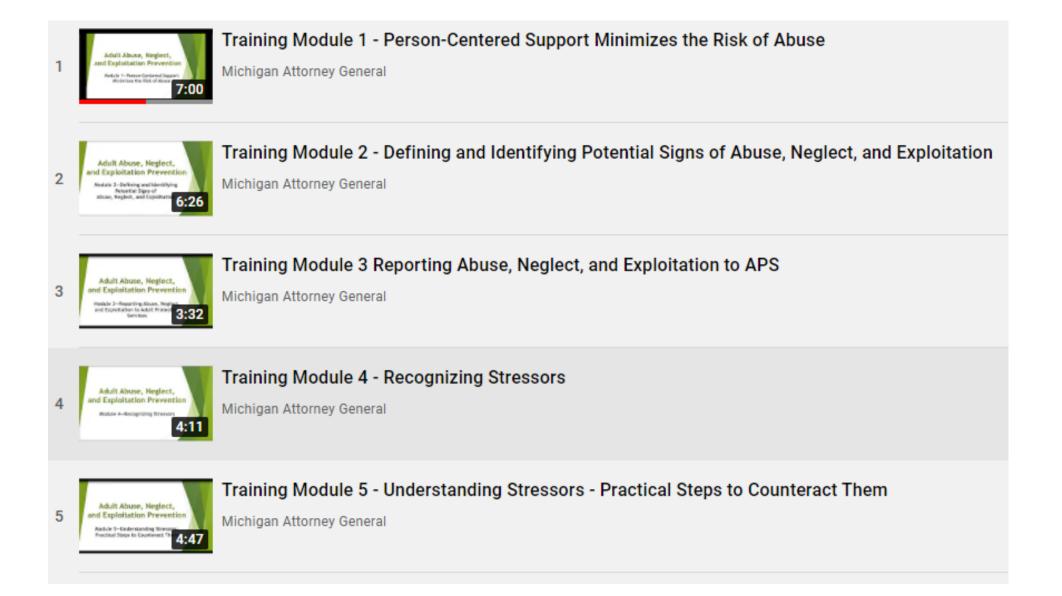
In the News

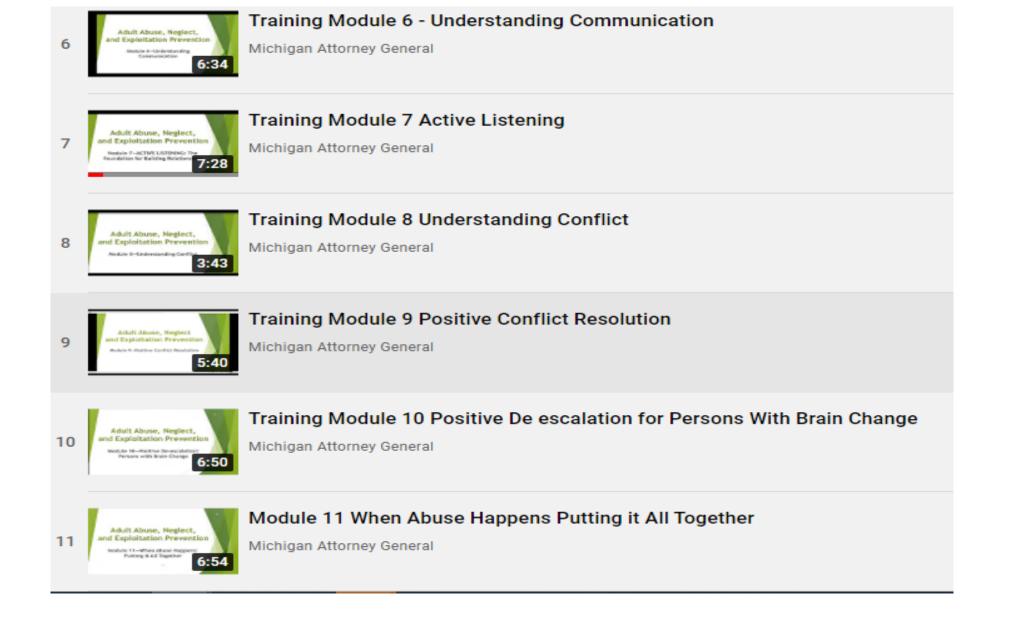
Resources

Elder Abuse Task Earce Initiatives

Sign up for the Elder Abuse Newsletter

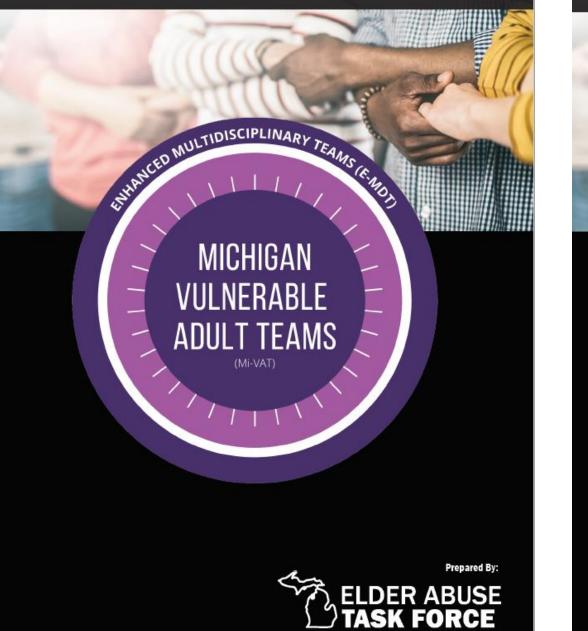
Elder Abuse Task Force Hosting Symposium

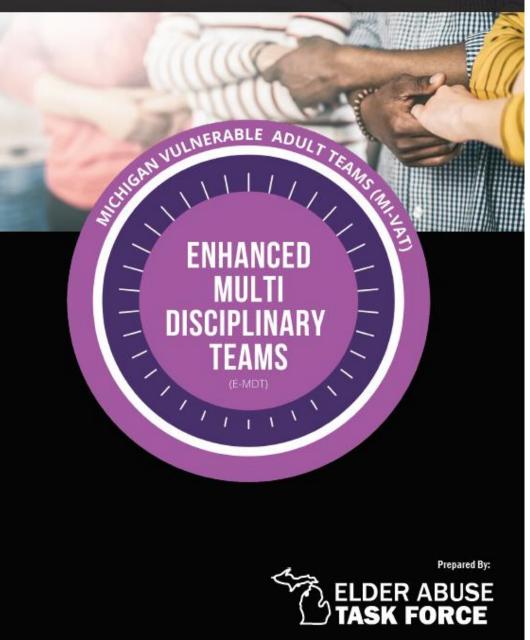




INVESTIGATIVE PROTOCOL







How to Support Our Efforts



ELDER ABUSE/NEGLECT/EXPLOITATION

More than 73,000 older adults in Michigan are victims of elder abuse. They experience abuse, neglect, and exploitation. The symptoms and treatment of elder abuse are complex and demand a concerted effort to tackle this often unrecognized and unreported social problem. That's why we brought together dozens of different organizations to work collaboratively to tackle the challenge.

Report Elder Abuse: 855-444-3911	Elder Abuse Resources: 800-24-ABUSE (22873)		
VULNERABLE ADULT INCIDENT REPORT 👳	ELDER ABUSE TASK FORCE		

mi.gov/elderabuse

How Individuals Can Help?

- ✓ Watch for signs of abuse neglect or exploitation.
- If you see something, say something—trust your gut & report to APS.
- ✓ Share our resources.

To Support our Legislation:

- ✓ Call/write your Representative and Senator.
- ✓ Call the chair of the committee the bill is before.
- Meet Rep/Senator in person in Lansing or by attending coffee hours.

To Support our Legislation:

- Letter of support when bill comes up in committee.
- ✓ Writing opinion editorials.
- ✓ Social media campaigns.

The Elder Abuse Task Force Symposium

Торіс	Time
Symposium Overview Kristen Stinedurf, Assistant Attorney General	1:10-1:15 pm
Community Resources for Survivors of Elder Abuse Toi Dennis, JD Crime Victim Legal Assistance Project	1:15-1:30 pm
Adult Protective Services Cynthia Farrell, MDHHS Supportive Adult Services Section Manager	1:30-1:50 pm
Michigan's Long Term Care Ombudsman Answers your Questions Salli Pung, Michigan Long Term Care Ombudsman	1:50-2:00 pm

The Elder Abuse Task Force Symposium

Торіс	Time	
BREAK	2:00-2:10 pm	
Recognizing Vulnerable Adults and Financial Exploitation Scott Tetter, Assistant Attorney General & Financial Crimes Division Chief	2:10-3:00 pm	
Elder Abuse Awareness & Scam Prevention Katharyn Barron, Assistant Attorney General & Public Admin Division Chief	3:00-3:55 pm	
Conclusion	3:55-4:00 pm	S.

SE

SK FORCE



Michigan Department of Attorney General MI.gov/ElderAbuse

Q & A



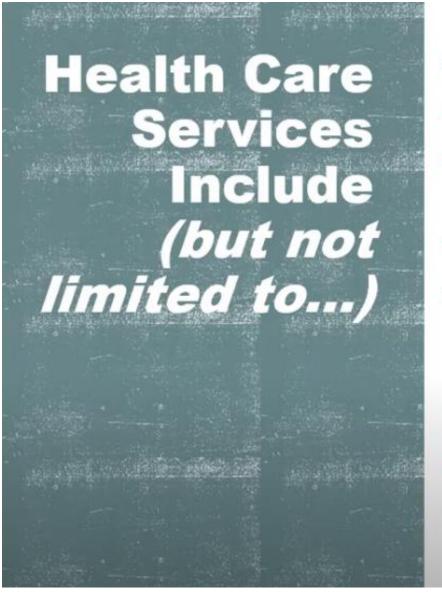
Michigan Department of Attorney General

Those **employed**, licensed, registered, or certified to provide (or employees of an agency licensed to provide) the following services:

- Health care
- Education
- Social welfare
- Mental health
- Other human services



Who is a Mandatory Reporter?

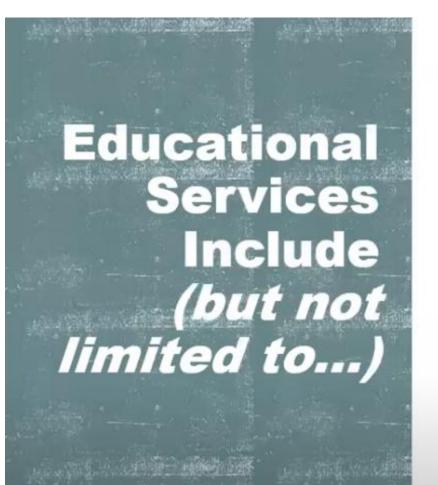


Physicians

- Nurses
- Physician's assistants
- Psychologists
- Licensed
 professional
 counselors
- ✓ Aides
- Dentists
- Dental hygienists

- Licensed EMS providers
 - Hospital administrators/ Staff
- Staff in long-term care settings





✓ Teachers

- School administrators
- School counselors/Social workers
- Employees of educational service providers





- Licensed social workers
- Marriage and family therapists
- County medical examiners/ Staff
- Adult day care providers
- Law enforcement officers
- Employees of public service providers

Am I a Mandatory Reporter?

- When in doubt, ask your employer
- Follow your Professional Code of Ethics



PERFECT SCAM

Fraud Watch Network Helpline : 877-908-3360

JAARP

DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS BUREAU LIST SEARCH LICENSE TYPES VERIFY A LICENSE FILE A COMPLAINT NEWS RELEASES STATE JOBS LARA / BUREAU LIST / COMMUNITY AND HEALTH SYSTEMS FILE A COMPLAINT NEWS RELEASES STATE JOBS - The Bureau of Community and Health Systems receive and process complaints for: - Adult foster care and home for the aged.

• Children's and adult foster care camps.

HOW TO MAKE A COMPLAINT

When making a complaint, it is important that you fill out the complaint form as completely as possible. Your name will be kept **confidential** and **will not** be released unless ordered by the court. You are not required to give your name or contact information. However, if you do not provide it, a licensing consultant will not be able to contact you if additional information is needed. **Your complaint may not be assigned or may be unconfirmed due to an inability to reach you for follow-up.**

Call: 866-856-0126

DEPARTMENT OF LICENSING AND REGULATORY AFFAIRS BUREAU LIST VERIFY A LICENSE VERIFY A LICENSE FILE A COMPLAINT NEWS RELEASES LARA / BUREAU LIST / COMMUNITY AND HEALTH SYSTEMS

HEALTH FACILITY COMPLAINT FORM

Complete the information on all sections of this form. If you need help or have questions about this form, please call 800-882-6006.

Note: If you wish to remain anonymous, skip to Section 2 - RESIDENT/PATIENT INFORMATION section. If anonymous, our office will not be able to contact
you to obtain additional information or reach you to notify you of the results of the investigation.

SECTION 1 - INFORMATION ABOUT PERSON FILING THE COMPLAINT

Complainant Name:	Relationship to Pat Select	ient/Resident: ~	
Facility/Agency Type:			
O Nursing Home/Long Term Care Facility			
O Hospice Agency or Residence			
○ Hospital/Long Term Care Unit			
○ Home Health Agency			
○ Hospital (including Psychiatric)			
○ Surgery Center			
O Other*:			

Who We Serve

Residents of licensed long term care settings

- Nursing Homes
 - \circ 454 homes with 45,994 beds
- Homes for the Aged
 - $_{\odot}$ 313 homes with 23,841 beds
- Adult Foster Care Homes
 - $_{\odot}$ 3,963 homes with 33,016 beds



Potentially over 102,000 people living in licensed long term care

How to contact Michigan Long Term Care Ombudsman (MLTCOP)

MLTCOP Website – www.MLTCOP.org

- Contact the State LTC Ombudsman Office: 517-827-8040
- Contact your Local LTC Ombudsman: 866-485-9393
- Email <u>MLTCOP@meji.org</u>
- MLTCOP Resources <u>https://mltcop.org/resources</u>

PREVENTION TRAINING MODULES

Training Module 1 - Person-Centered S... Watch later Share Adult Abuse, Neglect, and Exploitati Devention Module 1-Person-Centered Support Minimizes the Risk of Abuse Watch on Devention

VIEW ENTIRE PLAYLIST

REPORTING

MANDATORY REPORTER TRAINING FOR ADULT ABUSE, NEGLECT, AND EXPLOITATION

REPORTING OF ADULT ABUSE, NEGLECT, AND EXPLOITATION BY A CONCERNED PERSON

FINANCIAL EXPLOITATION PREVENTION ACT REFERENCE MATERIAL





State of Michigan Attorney General Dana Nessel

Email Updates

To sign up for updates or to access your subscriber preferences, please enter your contact information below.

 Email Address
 *

 Submit
 Cancel

Subscription Topics

□ □ News and Information

Press Releases

Opinions

□ □ Consumer Protection

Consumer Alerts

🗹 Robocall Crackdown Team 🕖

Seniors

Elder Abuse Task Force Court Watchers

Elder Abuse Task Force Newsletter

🖻 🗌 Regional Media Lists

Flint Media

Grand Rapids Media

Detroit Media

Lansing Media

Traverse City Media

Marquette Media

National Media

Human Trafficking Commission

Human Trafficking Commission Updates





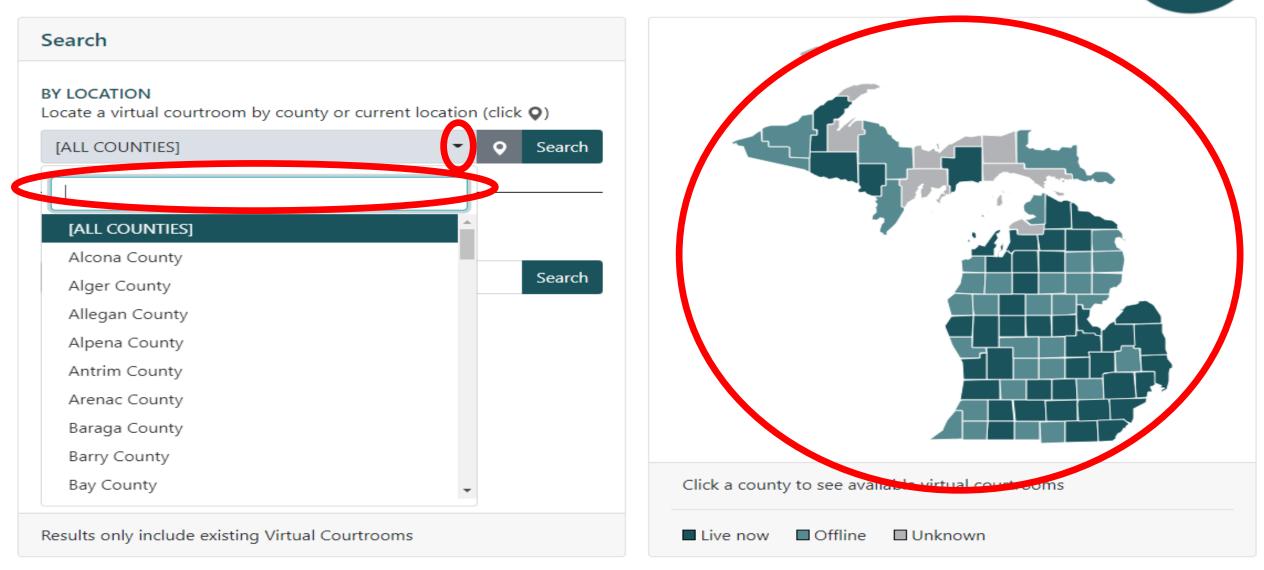
Michigan Virtual Courtroom

https://micourt.courts.michigan.gov/virtualcourtroomdirectory/

MiCOURT Virtual Courtroom Directory Search BY LOCATION Locate a virtual courtroom by county or current location (click Q) [ALL COUNTIES] Search OR **BY JUDGE** Locate a virtual courtroom by Judge or Hearing Officer Enter Judge or Hearing Officer Search Click a county to see available virtual courtrooms Results only include existing Virtual Courtrooms ■ Live now ■ Offline ■ Unknown

COVID-19 Each court's local administrative order for Return to Full Capacity can be found here.

MiCOURT Virtual Courtroom Directory



Supported Decision Making

- National Guardianship Summit definition:
- "a series of relationships, practices, arrangements, and agreements, of more or less formality and intensity, designed to assist an individual with a disability to make and communicate to others decisions about the individual's life." (Prof. Robert Dinerstein)

Supported Decision Making

National Guardianship Summit recommendation:

2.1: States, the federal government, and the National Guardianship Network organizations should provide education, training, and outreach programs about supported decision-making (see preface definition).

* * *

Supported Decision Making

National Guardianship Summit recommendation:

- 3.2 States should eliminate plenary guardianships, allowing people to retain the maximum of rights, and if guardianship is imposed, require tailored guardianship order in all cases.
- The person should retain the rights to make certain choices such as association, free practice of religion, personal choice, marriage, and voting unless the court makes a specific finding that a restriction is essential.
- * *

